

MARKETING SYSTEM CREATION & MANAGEMENT ORDER FORM

Please complete and mail or return via email. Leave questions or comments on voice message at 317-643-5333.

Your Name _____

Practice Name _____

Billing Address _____

Physical Address (if different) _____

City _____ State _____ Zip _____

Office Phone _____ Fax _____

Primary Email Address _____

Web Site Address(s) _____

Est Num. of Clients (Active) _____ (Inactive) _____ (Total in your database) _____

Of Total Client Records in database, estimate number of emails addresses _____ # Staff _____

Avg Monthly \$ Billing Per Client: \$ _____ Avg # of Years Clients stay a Client _____

GOLD Program	1-Time Setup Fee	Ongoing Monthly Fee	SILVER Program	1-Time Setup Fee	Ongoing Monthly Fee
Audio Generator Δ	\$ 0	\$ 30 Δ	Audio Generator Δ	\$ 0	\$ 30 Δ
iContact Email †	\$ 0	\$ 14 †	iContact Email †	\$ 0	\$ 14 †
ART 24 Hr Message Line	\$ 199	\$ 96	Jeff Bell-Sales & Marketing Results	\$2,995	\$ 495
Jeff Bell-Sales & Marketing Results	\$2,995	\$ 495	Google Adwords ††	\$ 5	\$ to be determined ††
Google Adwords ††	\$ 5	\$ to be determined ††	Sub Total	\$ 3,000	\$ 539
Sub Total	\$ 3,199	\$ 635			

† iContact is billed directly to you starting at \$14/mth up to 500 subscribers with rate increases as your subscribers go up.
 †† Google Adwords is billed directly to you based on \$ keyword bids & budget limits we agree upon and can adjust over time.

Δ Audio Generator for Audio TESTIMONIALS, is billed directly to you at a flat rate of \$30/month regardless of # of testimonials

Marketing Program: Silver or Gold have 1-time Setup Fee of \$2,995

[] Silver Program @ \$495 / month + Audio Gen Δ (\$30/mth) + iContact † (\$14/mth)

[] Gold Program @ \$495 / month + Audio Gen Δ (\$30/mth) + iContact † (\$14/mth)
 Plus ART message line (\$199 1-time setup + \$96/month)

Credit Card Information

Name on Card _____

Card Number _____

Expiration Date _____ Security Code (on back) _____

Signature _____ Date _____

Please complete and MAIL to: Jeff Bell, PO Box 267, Noblesville, IN 46061 or scan & email to jeffbell@mynewcpa.com